

# Mutual Funds

# Variable Annuities

# Commodity ETFs

# Manager of Managers

# Hedge Funds

*"We don't do that."*

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**D**o you use these multi-layered strategies or investment products? We need to talk. I'll tell you why we believe they may not serve your best interests or support your future goals.

Dow Managed Portfolios are proudly free of the latest investment products heavily marketed by major brokerage firms. What we do believe in is investing traditionally, with private accounts invested directly in high-quality stocks and bonds. Our long-term investment objective is to protect portfolios from irrecoverable losses of both principal and purchasing power, while still investing for appreciation. Generations of experience confirm that this is key to long-term financial success.

Our time-tested and academically based investment approach is especially relevant to serious investors. If you have a portfolio of a million dollars or more, please contact me directly and let's talk about how we can structure your portfolio for strategic wealth preservation and growth.



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